

Special Bulletin

For professional providers

April 24, 2023

New Provider Data Maintenance Tool for Validating and Updating Directory Information

Beginning **June 1, 2023**, professional providers will be able to validate their Highmark Provider Directory information within the new Provider Data Maintenance (PDM) tool in [NaviNet®](#) in addition to the [forms](#) currently available, as required every 90 days.

The PDM tool will streamline the validation process by providing an easy-to-use electronic application to update, validate, and attest to the accuracy of your information in one application. PDM also indicates the last time your information was validated and the due date for the next validation deadline.

EXCEPTION: PDM is not currently available for facility, ancillary, and any Medicaid providers. Please continue using the existing provider information management forms.

Updates That Can Be Completed in PDM Versus Forms

PDM will be rolled out in phases necessitating certain changes continue to be made through the existing forms. The table below outlines which PDM functionality will be available in June. Most updates will be reflected in real-time; those that will pend for review are indicated with an asterisk (*).

| Update in PDM Tool | Update Through Existing Forms |
|--|---|
| <ul style="list-style-type: none">✓ Office Information: address*, appointment phone number(s), email, website, handicap accessibility✓ Group/Practitioner Information: practitioner name*, languages spoken, acceptance of new patients, practitioner specialty/role*, locations, affiliated networks, NPI, education, and deletion of practitioners✓ Patient Age Ranges✓ Hospital Affiliations*✓ Walk-ins Welcome✓ Telehealth Services | <ul style="list-style-type: none">✓ Practitioner Credentialing: requests, changes, and services<ul style="list-style-type: none">• New Provider Enrollment and Disclosure of Ownership Control• Provider Enrollment Application Checklist✓ Create New Practice Account or Update Existing Participating Practice Tax ID<ul style="list-style-type: none">• Request for New Practice (Assignment Account)✓ Adding a Practitioner to an Existing Account<ul style="list-style-type: none">• Request to Add a New Practitioner to an Existing Participating Practice |

✓ **ePrescribe and Electronic Medical Records**



Tips and Tricks for Using the PDM Validation Function

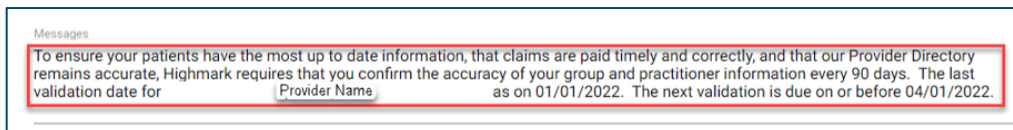
This section includes tips and tricks for using the PDM Validation function within NaviNet; it is not a full guide. A guide on how to use this function is being created and will be posted on Plan Central once it is completed.

IMPORTANT: *The office staff worker who maintains the attestation data/information will need to have their NaviNet Security Officer grant them access to NaviNet to complete all future attestations.*

It is recommended that you begin the validation process at least 1-2 weeks prior to your unique validation due date, as you will not be able to validate your information until all pending requests are completed (see #4: Editing Information below).

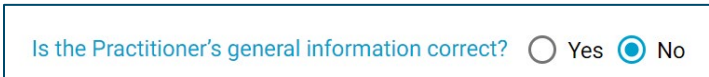
1. Reviewing Last Validation Date:

- The top of the form will state the last date the provider validated their information and the next due date to validate their information.

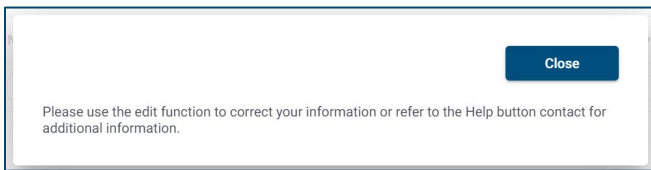


2. Confirming the Information is valid:

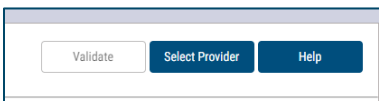
- In each section, you must either select YES that the information is valid or select NO and then update with the correct information.



- If NO is selected:
 - A message to use the edit function to update the information will pop up. Once the information is updated, unless it goes to the pending queue (see #4 below), go back, and select YES.



- If YES is not selected, the Validate button will be greyed out and not clickable.



3. Reviewing More Information:

- To review more information or edit information in any of the sections, click the **ellipsis** at the left of the options.

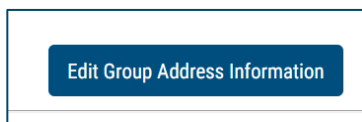
General Group Address

Is the Group's location information correct? Yes No

| Address | City | State | Zip | Status | Address Type | Effective Date | Affiliated Practitioners |
|---------|------|--------------|-----|--------|--------------|----------------|--------------------------|
| ... | ... | Pennsylvania | ... | A | ... | 02/12/2016 | 0 |

4. Editing Information:

- If a professional provider needs to make edits while reviewing more information, click the **edit button** on the review screen. **NOTE:** The edit button and review screen will state the specific information that can be edited, and will look different depending on what section of the form the provider is working on.



- Some information will pend for Highmark's review after you submit your edits. You will be able to check all pending requests in the Pending Queue, by clicking the Pending Request link at the top of the form. Changes that will need to pend for Highmark review include practitioner name, specialty and role, hospital affiliations, and addresses - if updates are for out of state or out of region.

Pending Requests

| Type | Status | External User | Summary |
|-----------------------------------|--------|---------------|--|
| Address Change | Open | ██████████ | 123 ABC lane, Pittsburgh, PA 15228 |
| Practitioner Practicing Specialty | Open | ██████████ | Update [Shirey, Sally] - [Snyder Family Practice] - [PremierBlue Shield] |
| Practitioner Name Change | Open | ██████████ | Change practitioner name from Snyder, Kristan Lynn to Snyder, Susan Lynn |
| Hospital Affiliation | Open | ██████████ | Add Shirey, Sally affiliation with Penn State Health |

5. Practitioner Information:

- To access information about each individual practitioner, professional providers will need to click on the **ellipsis** next to each practitioner separately. Once you click the **ellipsis**, you will be taken to a new page with information about the individual practitioner's specialty, whether the provider is accepting new patients, what languages the provider speaks, and other helpful information.

General Practitioner Information

Is the Practitioner's general information correct? Yes No

| Name | NPI | BSID | Status | Primary Affiliation | Effective Date | Practitioner Type |
|------|-----|------|--------|---------------------|----------------|--------------------|
| ... | ... | ... | A | YES | 5/15/2019 | LICENSED PROFES... |
| ... | ... | ... | A | YES | 11/08/2021 | LICENSED PROFES... |
| ... | ... | ... | A | YES | 6/13/2018 | SOCIAL WORKER |
| ... | ... | ... | A | YES | ... | SOCIAL WORKER |

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